

Your setup link

A group your company belongs to uses Gatlas to bring together data from the tools its companies run. Your setup link gives the group read-only access to the tools you connect, such as your ledger or CRM.

Steps

- 01 Open the link and connect each tool it lists, or pick your own
- 02 Sign in to each with its own login, or paste its key
- 03 Close the page once it says “You’re all set” or you press “That’s everything”

For a shared drive, you choose the folders Gatlas reads. A Microsoft tool may need your IT admin’s approval first, and the page then gives you a link to send them.

Cost and account

Connecting costs you nothing: the group’s Gatlas plan covers your company. Nobody needs a Gatlas account, so forward the link to whoever holds a tool’s login.

Removing access

To stop the sync, remove Gatlas’s access in the tool’s settings, where it lists connected apps, sign-ins or keys.

To delete what was synced, ask the sender: Gatlas deletes it within 30 days of their request.

Questions

The setup page names who sent the link and their group, so you can check it came from them. Ask them anything this sheet leaves open.

Who sees what

Your logins

Encrypted at rest, each used only for its own tool

The group

Sees each connection’s status, never your credentials

Your data

Read by the people and agents in the group who are granted your company

Gatlas staff

Only authorized staff reach the systems that hold your data, and their access to personal data is logged

Agent requests

Every request an agent makes is logged

What you see

The setup page, while the link works

Link lifetime

A link works for 7 or 30 days, as the sender chose. If it expires or stops working, ask the sender for a fresh one.

Tools Gatlas reads

gatlas.ai/product/connectors

Privacy policy

gatlas.ai/legal/privacy

Talk to us

gatlas.ai/contact